Upward Bound is a Federally funded TRIO program. TRIO programs are funded under Title IV of the Higher Education Act of 1965 to help students overcome class, social, academic and cultural barriers to higher education.

Upward Bound Application

For more information please contact
Upward Bound
900 N. Portland Ave.
Oklahoma City, OK 73107
Phone (405) 945-8623

Fax (405) 945-8628
ELIGIBILITY CRITERIA

- Attend Western Heights or Putnam City West high schools
- Be in the 9th or 10th grade
- Be between the ages of 13 and 19
- Have a desire to go to college
- Be an U.S. citizen, national of the U.S., a permanent resident of the U.S., or in the U.S. for other than a temporary purpose and provide evidence from Immigration and Naturalization Service of intent to become a permanent citizen.
- Be a potential first-generation college student (no parent, guardian or sibling in the immediate household has earned a baccalaureate degree) AND/OR meet the federal income guidelines below.

<table>
<thead>
<tr>
<th>Size of Family</th>
<th>Family's Taxable Income is this amount or less ($ from line 43 on 1040 tax return)</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>$18,090</td>
</tr>
<tr>
<td>2</td>
<td>$24,360</td>
</tr>
<tr>
<td>3</td>
<td>$30,630</td>
</tr>
<tr>
<td>4</td>
<td>$36,900</td>
</tr>
<tr>
<td>5</td>
<td>$43,170</td>
</tr>
<tr>
<td>6</td>
<td>$49,440</td>
</tr>
<tr>
<td>7</td>
<td>$55,710</td>
</tr>
<tr>
<td>8</td>
<td>$61,980</td>
</tr>
</tbody>
</table>

For family units with more than 8 members, add $6,270 for each additional family member.

APPLICATION INSTRUCTIONS

_____ 1) With the help of your parent(s) complete and submit Application. Information received in the Upward Bound office is confidential and used for record keeping purposes only. Complete forms with a pen.

_____ 2) Submit ONE of the following for Income Verification:
   a) Signed copy of parent/guardian’s most recent federal tax return (1040, 1040A, 1040EZ)
   b) Proof of State or Foster Care
   c) Verification of current public assistance from a government source (food stamps, healthcare, Social Security benefits)

_____ 3) Submit or have school send ALL of the following Academic Information:
   8th grade Oklahoma Core Curriculum scores for reading and math, (if scores are available)
   Grade report for 8th grade
   Recent high school transcript
   Copy of Individual Education Plan, if student has one

_____ 4) Submit the Student Recommendation Form completed by a teacher, counselor, employer or community member who is not related to the applicant.

_____ 5) Submit copy of health insurance card, if covered

_____ 6) Submit copy of student’s Social Security card. You may wait and provide if an interview is scheduled.

Submit the above to the Upward Bound office at the address on cover page.
Applications will not be reviewed until all documents are received.
If you are selected for an interview, you will be contacted by Upward Bound to set up an appointment.
STUDENT APPLICANT DATA

Name_______________________________________________________

Address___________________________________________________City__________________Zip_____________________

Home Phone ___________________________Student Cell Phone ________________________________

Gender_________Birthdate_____/_____/_____  Student Email ______________________________

Current School____________________________Grade   8 ☐  9 ☐  10 ☐  11 ☐  Graduation Year________

(Optional) Indicate all that apply:
☐ American Indian/Alaskan Native  ☐ Hispanic or Latino  ☐ Black or African American  
☐ White  ☐ Asian  ☐ Native Hawaiian or Pacific Islander

Is student applicant a citizen or permanent resident of the U.S. ?          Yes ☐  No ☐

Check any that apply:     ☐ Parents divorced     ☐ Mother deceased     ☐ Father deceased
☐ In foster care     ☐ Single parent home     ☐ Live with a guardian

How did you learn about the Upward Bound program?_______________________________________________

Are you currently a participant in TRIO Educational Talent Search?       Yes ☐  No ☐
Are you currently a participant in GEAR UP?               Yes ☐  No ☐

APPLICANT HOUSEHOLD INFORMATION

Name: MALE parent, guardian or stepparent

Relationship to student

Employer - NA if not employed.

Work Phone            Cell Phone

E-mail address

Lives with student applicant?    Yes ☐  No ☐

Highest educational level obtained:
☐ Some High School  ☐ Associate Degree
☐ GED/High School  ☐ Bachelor Degree
☐ Some College  ☐ Other_______________________

Name: FEMALE parent, guardian or stepparent

Relationship to student

Employer - NA if not employed.

Work Phone            Cell Phone

E-mail address

Lives with student applicant?    Yes ☐  No ☐

Highest educational level obtained:
☐ Some High School  ☐ Associate Degree
☐ GED/High School  ☐ Bachelor Degree
☐ Some College  ☐ Other_______________________

List household members who are or have participated in Upward Bound and where:
__________________________________________________________________________________

__________________________________________________________________________________

__________________________________________________________________________________

__________________________________________________________________________________
List applicant’s siblings who attend public schools, private schools, or college:

Name__________________________      School__________________________
Name__________________________      School__________________________
Name__________________________      School__________________________
Name__________________________      School__________________________
Name__________________________      School__________________________

VERIFICATION OF INCOME

Federal regulations require verification of family income as part of the application process for Upward Bound.

Number of people in household________________

In order to verify family income applicants must provide one of the following:

☐ Household files a federal tax return
   Send a signed copy of the most recent year’s Federal Tax Form 1040, 1040A or 1040EZ.

☐ Student is a ward of the State or is in Foster Care
   Provide documentation of the student’s status.

☐ Household is not required to file a Federal tax return
   Complete the following and provide documentation for annual income indicated:

<table>
<thead>
<tr>
<th></th>
<th>Amount $________________</th>
<th>Monthly ☐</th>
<th>Yearly ☐</th>
</tr>
</thead>
<tbody>
<tr>
<td>AFDC</td>
<td>Client Number ______________________________</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Social Security</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Veteran’s Benefits</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Child Support</td>
<td></td>
<td></td>
<td></td>
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<tr>
<td>Unemployment</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Retirement</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Other</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

ANNUAL TOTAL: Amount $________________

I/WE certify that the information given in this application, including verification of income, is true and correct to the best of my/our knowledge.

__________________________________________  ________________________________
Signature of male parent/guardian            Date

__________________________________________  ________________________________
Signature of female parent/guardian           Date

__________________________________________  ________________________________
Signature of student applicant                Date
I, __________________________________________________,
(Print Guardian’s Full Name)
authorize the OSU-OKC Upward Bound Program to obtain the school records of
____________________________________________________
(Print Student’s Full Name)
for use in educational planning. I authorize them permission to secure necessary records,
report cards, test scores or student information from student’s middle and high school records.

Date __________________

Student Signature _____________________________________

Guardian Signature ____________________________________
The Student, ________________________________________________, ______________________, Full Name of Applicant Grade

is applying for the Oklahoma State University - Oklahoma City Upward Bound program. Upward Bound is a federally funded TRIO program offering college preparation assistance, tutoring and guidance to students who are interested and qualify. In addition to an application the student must submit a recommendation form from a teacher, counselor, employer or community member who is not related to the student.

Recommender Name_________________________________________ Phone ______________________

Organization____________________________________Title _________________________________________

How do you know the applicant? ________________________________________________________________

How long have you known the applicant? __________________________________________________________

We would appreciate your comments regarding the applicant on the following topics:

Respect for self and others ________________________________________________________________

Integrity/Honesty ________________________________________________________________

Interest in learning ________________________________________________________________

Desire to go to college ________________________________________________________________

Positive attitude ________________________________________________________________

Oral and written skills ________________________________________________________________

I recommend this applicant to the Upward Bound program:

☐ With reservation ☐ Somewhat ☐ Strongly

Signature ___________________________________________ Date________________

Recommender may return form to student OR mail or fax it directly to:

OSU-OKC Upward Bound
900 N. Portland Ave.
Oklahoma City, OK 73107
Fax (405) 945-8628